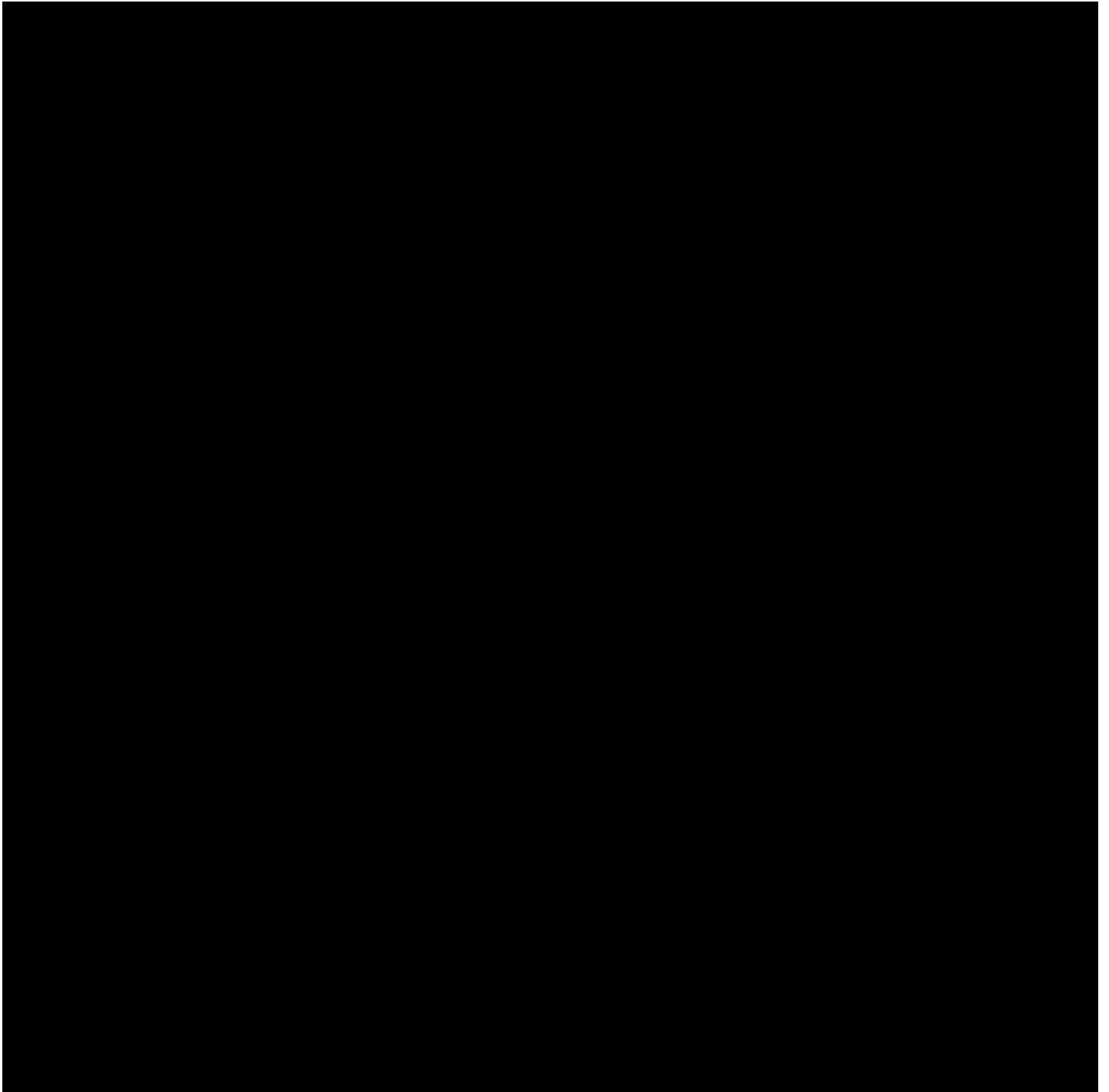


From: Clean Energy Finance Corporation (ABN 43 669 904 352) ("**CEFC**")  
Suite 1702, 1 Bligh Street  
Sydney NSW 2000

To: NSW Electricity Networks Finance Pty Limited ("**Issuer**")  
180 Thomas Street  
Haymarket NSW 2000

And: Each of NSW Electricity Networks Assets Pty Limited in its personal capacity and in its capacity as trustee of the NSW Electricity Networks Assets Trust, NSW Electricity Networks Operations Pty Limited in its personal capacity and in its capacity as trustee of the NSW Electricity Networks Operations Trust and Transtelco Pty Ltd (together with the Issuer, the "**Obligors**")  
180 Thomas Street  
Haymarket NSW 2000

Date: 19 February 2025





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