MARINUS LINK

Revised Revenue Proposal Stage 1 – Part B (Construction)

Confidentiality Information

October 2025

Title, page and paragraph number of document containing the confidenital information	Desciption of the confidential information	Topic the confidential information relates to	Identify the recognised confidentiality category that the confidential information falls within	Provide a brief explanaiton of why the confidential information falls into the selected category	Specify reasons supporting how and why detriment would be caused from disclosing the confidential information	Provide any reasons supporting why the identified detriment is not outweighed by the public benefit (especially public benefits such as the long term interests of consumers)
Marinus Link - Letter to AER - update to revised Revenue Proposal Stage 1 - Part B (Construction costs)	CEO signature (page 4)	Endorsement	Personal Information	Signature is personal to the CEO and constitutes identifying information	Sharing personal information is a risk for identity theft	Public benefit is achieved through content of the letter; viewing the signature is not required.
Attachment 1: Marinus Link Update to Revised Revenue Proposal (incl appendices 1 & 2)	Appendix 1 E3 Advisory Report • Capital Expenditure Pages 2, 6, 7, 11, 12 • Appendix B Change Register (3 pages) • Appendix C Risk Allowance Quantification (8 pages)	Capital Expenditure	Commercially sensitive information Market sensitive cost inputs and strategic Information	The confidential dollar figures indicate commercial-in confidence pricing, terms & conditions from our preferred suppliers. Disclosing and/or highlighting these risks may adversely impact the project outcome for consumers.	Divulging Commercial-in-Confidence information harms MLPL's ability to obtain competitive prices from current and future competitive procurement processes The redaction of the specified risks is required where disclosing that information may adversely affect the probability of that risk occurring or the cost impact of that risk.	MLPL's ability to obtain competitive pricing from suppliers benefits end-use consumers in putting downward pressure on project costs; this outweighs the public benefit of making individual unit rates and breakdown of costs to component level or below. MLPL's ability to minimise the cost impact on consumers outweighs the public benefit of disclosing the nature of the risk and the risk allowance.
MLPL-B-001 Covering letter to the Revised Revenue Proposal	CEO signature (page 4)	Endorsement	Personal Information	Signature is personal to the CEO and constitutes identifying information	Sharing personal information is a risk for identity theft	Public benefit is achieved through content of the letter; viewing the signature is not required.
MLPL-B-002 MLPL Revised Revenue Proposal Stage 1 - Part B (Construction)	None	NA	NA	NA	NA	NA
MLPL-B-003 Attachment 1 – Revised Explanation of Capital Expenditure Requirements - Converter Station Design and Equipment Supply	Employee's Name on page 5.	Staff	Personal Information	Individual staff member's name	Sharing this information is a risk for identity theft	Public benefit is achieved through identifying the report as sent to the staff member; no additional benefit accrues from identifying the staff member in question.

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MLPL-B-004 Attachment 2 – Revised Explanation of Capital Expenditure Requirements - HVDC Cable Systems – Submarine and Land Cables	None	NA	NA	NA	NA	NA
MLPL-B-005 Attachment 3 – Revised Explanation of Capital Expenditure Requirements - Balance of Works	Commercial-in-confidence information of specific BOW tender participants not shortlisted to continue in the procurement process on page 29.	Capital Expenditure	Commercially sensitive information	The commercially sensitive information may affect MLPL's process in procuring commercial services.	Divulging this information harms our ability to obtain competitive prices from current and future competitive procurement processes	The redacted information is limited to names of additional unsuccessful tenderers, whose participation is commercial-in-confidence.
MLPL-B-005.1 Appendix to Attachment 3 Enabling works analysis	None	NA	NA	NA	NA	NA

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MLPL-B-006 Attachment 4 – Revised Explanation of Capital Expenditure Requirements - Support Activities	Land and easement compensation details, 26 & 27 Salary rankings on page 15 Commercially sensitive pricing information related to the IDP on page 68.	Capital Expenditure	Market sensitive cost inputs and personal information	The confidential figures indicate prices paid/to be paid by MLPL-to landholders, staff, and Independent Delivery Partner.	Divulging land and easement acquisition amounts harms MLPL's ability to negotiate fair and reasonable, prudent and efficient compensation amounts Divulging ranking information for salaries for specific roles harms MLPL's ability to negotiate salaries with candidates. Divulging commercially sensitive pricing information on the IDP violates MLPL's agreement with its delivery partner.	MLPL's ability to obtain competitive pricing from suppliers benefits end-use consumers in putting downward pressure on project costs; this outweighs the public benefit of making individual numbers available.
MLPL-B-007 Attachment 5 – Updated Explanation of Capital Expenditure Requirements - Insurance (Lockton)	Terms, conditions and prices, pages 4 through10	Strategy and Capital Expenditure	Market strategy and Market sensitive cost inputs	The confidential information relates to suppliers' terms and conditions which are commercial-in-confidence	Divulging this information harms our ability to obtain competitive prices from current and future competitive procurement processes	This report contains vendor information which is commercial-in-confidence. Maintaining the confidentiality of this information is crucial to MLPL's ability to obtain competitive insurance to mitigate project risk.

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MLPL-B-008 Attachment 6 – Updated Explanation of Capital Expenditure Requirements - Hedging (Chatham Financial)	Commodity and currency costs; tables pages 2, 3 and 5; Hedging Costs page 7	Capital Expenditure	Market sensitive cost inputs	The confidential figures indicate prices paid/to be paid by MLPL in procuring commercial services	Divulging this information harms our ability to obtain competitive prices from current and future competitive procurement processes	MLPL's ability to obtain competitive pricing from suppliers benefits end-use consumers in putting downward pressure on project costs; this outweighs the public benefit of making individual numbers available. Publication of commodity and currency costs could compromise MLPL's ability to achieve the lowest possible prices, which may ultimately increase consumer costs.
MLPL-B-009 Attachment 7 – Updated Explanation of Capital Expenditure Requirements - Risk Allowance (E3 Advisory)	All information relating to the following risks: Nos: 1, 3, 6. 10, 12, 23, 24, 31, 33, 39, 42, 49 and 54. Pages i, ii, 7-10, 13, 14, 20-22, 25, 30,31, 36, 37 - 40, 55, 56 -58, 67-70	Capital Expenditure	Market sensitive cost inputs and strategic Information	Disclosing and/or highlighting these risks may adversely impact the project outcome for consumers.	The redaction of the specified risks is required where disclosing that information may adversely affect the probability of that risk occurring or the cost impact of that risk.	MLPL's ability to minimise the cost impact on consumers outweighs the public benefit of disclosing the nature of the risk and the risk allowance.
MLPL-B-010 Attachment 8 - Electricity-Related Labour and Materials Escalation Costs (Oxford Economics Australia)	None	NA	NA	NA	NA	NA

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MLPL-B-011 Attachment 9 - Independent Verification of MLPL costs (Aurecon Advisory)	Commercially sensitive information relating to the Balance of Works (BoW) package, page 10. Day rates and related information for BoW package, contractor/ subcontractor on pages 34, 40, 42 and 43. Supplier's response document title page 53 Unit rates on pages 61-80 Name of unsuccessful tenderer pages 82-84 Service Provider Costs on pages 100, 101, 102, 104, 107, 109 and 110 Land and easement compensation amounts on pages 100 and 101 Personal names on page 116 Salary percentage rankings and related statement on pages 115 and 116 Commentary relating to land and easement compensation page 119 Individual BoW and other Risk cost items page 123	Capital Expenditure	Market sensitive cost inputs and Strategic Information Personal Information	The confidential dollar figures indicate commercial-in confidence unit rates from our preferred supplier. Service Provider Costs for supporting works yet to be tendered. The name of the unsuccessful tenderer is also commercial-in - confidence, as are supplier fees for audit and miscellaneous costs. The land and easement compensation amounts are confidential as they relate to live negotiations with landholders along the route alignment	Divulging Commercial-in-Confidence information harms MLPL's ability to obtain competitive prices from current and future competitive procurement processes Divulging land and easement acquisition amounts harms MLPL's ability to negotiate fair and reasonable, prudent and efficient compensation amounts IDP staff are not direct employees and MLPL is not at liberty to reveal information detailing their salary rankings against benchmarks.	This report contains supplier information which is commercial-in-confidence and personal information relating to specific roles. MLPL's ability to obtain competitive pricing from suppliers benefits end-use consumers in putting downward pressure on project costs; this outweighs the public benefit of making individual unit rates and breakdown of costs to component level or below available.
MLPL-B-012 Attachment 10 - Capital Expenditure Sharing Scheme (Incenta Economic Consulting)	None	NA	NA	NA	NA	NA

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MLPL-B-013 Attachment 11 - Directors' Certification	Signatures of Directors Page 3	Certification	Personal Information	Signatures are personal to each Director and constitute identifying information	Sharing this information is a risk for identity theft	Public benefit is achieved through confirmation of the Directors' certification; viewing the signatures themselves is not required.
MLPL-B-014 Revised Revenue Proposal Cost Model	Package Costs breakdown and total Entire Workbook	Capital Expenditure	Market sensitive cost inputs	The confidential figures indicate prices paid/to be paid by MLPL in procuring commercial services	Divulging this information harms our ability to obtain competitive prices from current and future competitive procurement processes	MLPL's ability to obtain competitive pricing from suppliers benefits end-use consumers in putting downward pressure on project costs; this outweighs the public benefit of making individual numbers available. Publication of individual break-down of overall project costs to the level available in the cost model could compromise MLPL's ability to achieve the lowest possible prices, which may ultimately increase consumer costs.
	Salaries Entire Workbook	Internal staff	Personal information	The confidential information includes wage information for specific roles that are identifiable to specific individual staff member(s)	Divulging this information would make some salaries personally identifiable to the staff member(s)	Public benefit is achieved by providing category totals of internal labour, identifying individual salaries would provide no further benefit.
MLPL-B-015 Revised Revenue Proposal Regulatory Financials	None	NA	NA	NA	NA	NA

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MLPL-B-016 Confidentiality Information	None	NA	NA	NA	NA	NA

Submission Title	Number of pages of submission that include information subject to a claim of confidentiality	Number of pages of submission that do not include information subject to a claim of confidentiality	Total number of pages of submission	Percentage of pages of submission that include information subject to a claim of confidentiality	Percentage of pages of submission that do not include information subject to a claim of confidentiality
Marinus Link - Letter to AER - update to revised Revenue Proposal Stage 1 - Part B (Construction costs)	1	3	4		
Attachment 1: Marinus Link Update to Revised Revenue Proposal (incl appendices 1 & 2)	17	38	55		
MLPL-B-001 Covering letter to the Revised Revenue Proposal	1	3	4		
MLPL-B-002 MLPL Revised Revenue Proposal Stage 1 - Part B (Construction)	0	118	118		
MLPL-B-003 Attachment 1 – Revised Explanation of Capital Expenditure Requirements - Converter Station Design and Equipment Supply	1	41	42		
MLPL-B-004 Attachment 2 - Revised Explanation of Capital Expenditure Requirements - HVDC Cable Systems – Submarine and Land Cables	0	43	43		
MLPL-B-005 Attachment 3 - Revised Explanation of Capital Expenditure Requirements - Balance of Works	1	45	46		
MLPL-B-005.1 Appendix to Attachment 3 Enabling works analysis	0 tabs	5 tabs	5 tabs		
MLPL-B-006 Attachment 4 - Revised Explanation of Capital Expenditure Requirements - Support Activities	4	67	71		
MLPL-B-007 Attachment 5 – Updated Explanation of Capital Expenditure Requirements - Insurance (Lockton)	7	4	11		
MLPL-B-008 Attachment 6 – Updated Explanation of Capital Expenditure Requirements - Hedging (Chatham Financial)	4	3	7		
MLPL-B-009 Attachment 7 – Updated Explanation of Capital Expenditure Requirements - Risk Allowance (E3)	27	58	85		
MLPL-B-010 Attachment 8 - Electricity-Related Labour and Materials Escalation Costs (Oxford Economics Australia)	0	60	60		
MLPL-B-011 Attachment 9 – Updated Independent Verification of MLPL costs (Aurecon Advisory)	40	88	128		
MLPL-B-012 Attachment 10 – MLPL CESS (Incenta Economic Consulting)	0	32	32		
MLPL-B-013 Attachment 11 - Directors' Certification	1	2	3		
MLPL-B-014 Cost Model	36 tabs	0 tabs	36 tabs		
MLPL-B-015 Regulatory Financials	0 tabs	3 tabs	3 tabs		
MLPL-B-016 Confidentiality Claims	NA	NA	NA		
TOTAL	**140**	**613**	**753**	**18.59%**	**81.41%**