

Confidentiality Claims

Transgrid System Strength RIT-T

1 December 2025

Confidentiality Claims

This document sets out Transgrid's confidentiality claims for its Information Request response for the dispute filed by the Centre for Independent Studies upon Transgrid's RIT-T for maintaining system strength in NSW, in accordance with Australian Energy Regulator's Confidentiality Guideline 2017.

The public version of the document has redactions on 22% of the pages of the document covering 3.5% of the text. Each redaction is classed in one of the following categories based on the AER's confidentiality guidelines:

- Information affecting the security of the network
- Market sensitive cost inputs
- Market intelligence
- Strategic information
- Personal information

| Document location | Description of the confidential information | Topic of the confidential information | Confidentiality category | Why the confidential information falls into the selected category | How and why detriment would be caused from disclosing the confidential information | Why the identified detriment is not outweighed by the public benefit |
|---|---|---------------------------------------|------------------------------|---|--|---|
| • Page 4 footnote 6 and image | Synchronous condense lead-time | Supplier information | Market sensitive cost inputs | Information provided by proponent during a tender process. | Disclosing this information could prejudice offers in future tender processes. | There is no clear benefit in disclosing this information and there is detriment by impeding future tender processes from identifying competitive prices and lead-times. |
| • Page 10, • Page 20 first three paragraphs, • Page 20 final paragraph, • Page 29. | Effect of synchronous generators on the provision of system strength | Behaviour of synchronous generators | Strategic information | Information could be used by proponents in future negotiations and in operation to advantage. | Disclosing this information could influence behaviour of synchronous generators and future tender processes for non-network solutions. | There is no clear benefit in disclosing this information and there is detriment by impeding future tender processes from identifying competitive prices and impeding efficient market operations. |
| • Page 5, • Page 6 footnote 9, • Page 17, • Page 24 paragraph four, • Page 31 paragraph five, • Page 60 bullet one. | Service offered by proponent in commercially sensitive expression of interest | Non-network system strength solutions | Market sensitive cost inputs | Information provided by proponent in an expression of interest process. | Information was provided by a proponent as commercially sensitive and cannot be legally disclosed. | There is no public benefit from disclosing this information and it could prejudice offers in future tender processes. |
| • Page 8, • Page 9, • Page 20 section summary, • Page 21 first bullet point, • Page 23 section summary bullet one, • Page 23 paragraphs three and four, • Page 24 paragraph three, • Page 60 section summary bullet 1, • Page 61. | Commentary on commercially sensitive expression of interest process for identifying system strength solutions | Non-network system strength solutions | Market sensitive cost inputs | Information regarding a commercially sensitive expression of interest process | Information was provided by a proponent as commercially sensitive and cannot be legally disclosed. | There is no public benefit from disclosing this information and it could prejudice offers in future tender processes. |
| • Page 21 bullet 4, | Appropriate regulatory pathway | Regulatory pathway | Strategic information | Information could impact the ability to | This information could be used by counterparties to | There is a clear benefit to protecting the integrity of future |

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| <ul style="list-style-type: none"> • Page 23 section summary bullet two, • Page 23-24 final paragraph, • Page 60 section summary bullet 2. | for solutions unable to be considered credible in the RIT-T | | | negotiate a fair price in future negotiations. | advantage during a negotiation. | tenders to ensure competitive prices. |
| • Page 46 | Contracting approach for non-network solutions | Contract cost | Strategic information | Information could be used to advantage during a future tender process | Disclosing this information could prejudice offers in future tender processes. | There is no clear benefit to disclosing this information and there is detriment by impeding future tender processes from identifying competitive prices. |