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| Date | Tuesday 31 October 2017 |
| Time | 9:30 am to 1:00 pm  |
| Location | Mascot RoomStamford Plaza Sydney AirportO'Riordan St & Robey St, Mascot NSW |
| Chair | Jim Cox  |

|  | Agenda Item | Presenter | Time allotted |
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|  | REGISTRATION  | 9:00 to 9:30 am |
| 1 | Welcome  | Jim Cox (AER) | 9:30 to 9:35 am |
| 2 | Preliminary position summary | Shaun Collard (AER)Ben Stonehouse (AER) | 9:35 to 9:45 am  |
| 3 | Panel 1: Estimate of expected inflation | Panel members:1. Stephen Gray (Frontier, for ENA)2. David Havyatt (ECA)3. Bev Hughson (CCP)4. Sandeep Kumar (Jemena)5. Hayden Mathysen (ACCC) | 9:45 to 11:15 am |
|  |  **Topic 1a:** The strengths and weaknesses of alternative inflation estimation methods |
|  |  **Topic 1b:** The potential use of a glide path |
|  | MORNING TEA | 11:15 to 11:30 am  |
| 4 | **Panel 2: Regulatory models and inflation outcomes** | Panel members:1. Tom Hird (CEG, for Spark)2. Eric Groom (CCP)3. Scott Young (APA)4. Tony van Zijl (Sapere) | 11:30 to 12:55 pm |
|  |  **Topic 2a:** The delivery of a real rate of return on capital |
|  |  Topic 2b: The inflation impact of fixed nominal debt issuance under a trailing average portfolio approach |
| 5 | Conclusion | Jim Cox (AER) | 12:55 to 1:00 pm |
|  | LUNCH | 1:00 to 2:00 pm  |