

# Access Arrangement Roundtable

Victorian Gas Planning Report Jessie Yeung

### Agenda

- 1. Peak day outlook
- 2. DTS augmentations and capacity
- 3. South West Pipeline constraint



2021 Victorian Gas Planning Report



Declining production capacity Monthly and daily capacities impacted

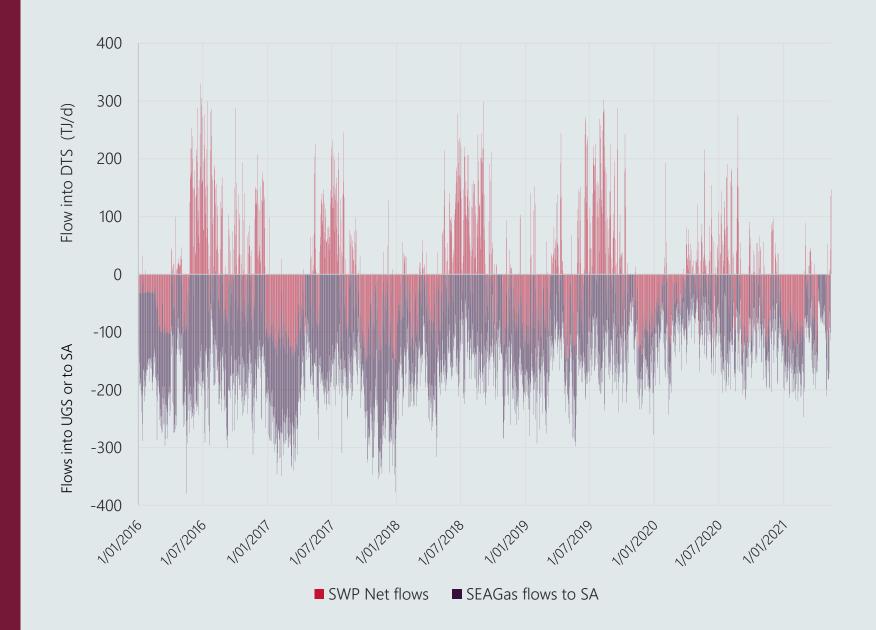
Introduction of the NSW supply zone Potential peak day shortfalls from 2023

Declining system resilience

### Port Campbell historical flows

Obtained from Gas Bulletin Board





## South West Pipeline forecast flows

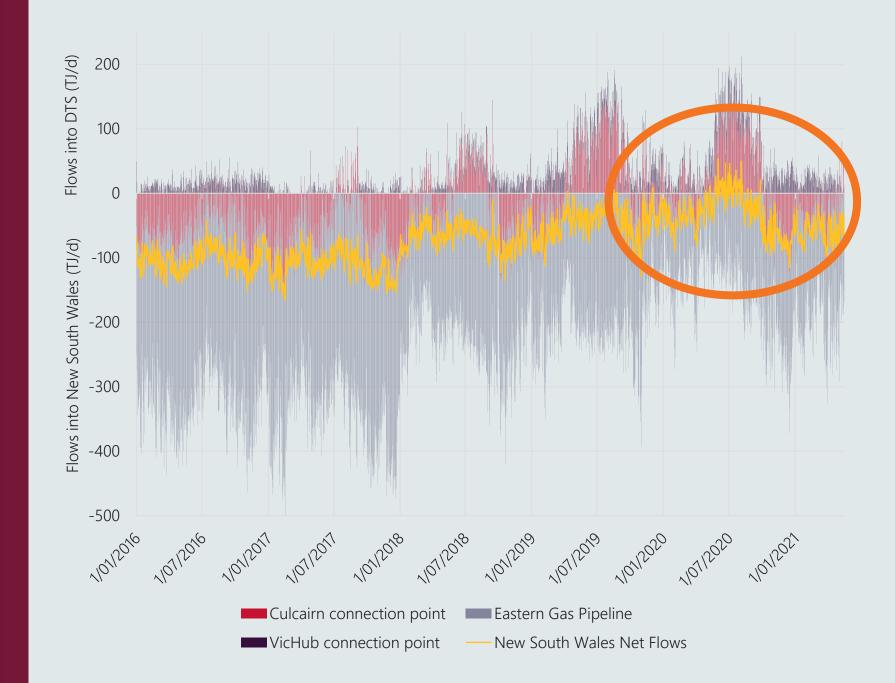
Based on participant submissions





### NSW historical flows

- Net exports from Victoria into NSW
- Obtained from Gas Bulletin Board

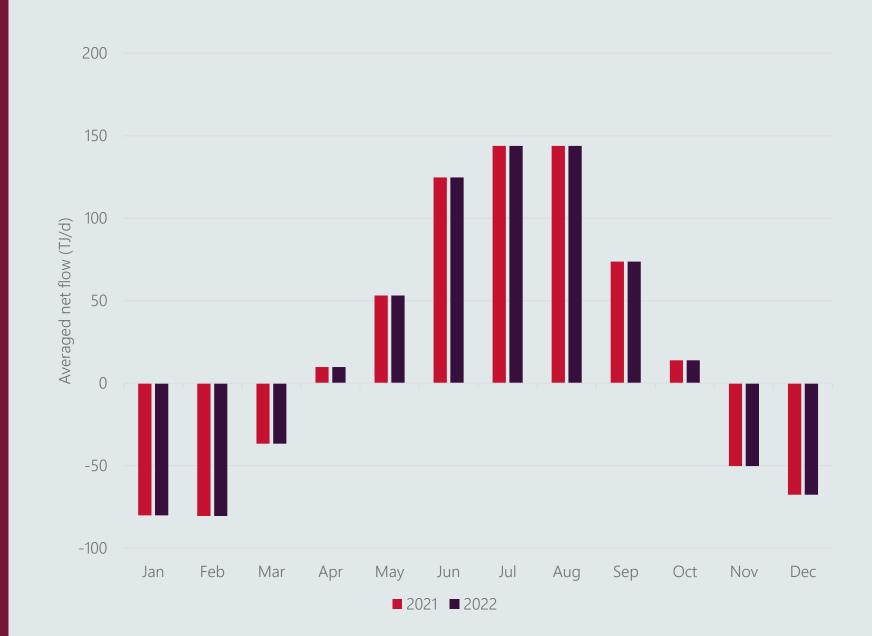




## Culcairn forecast flows

# Based on participant submissions

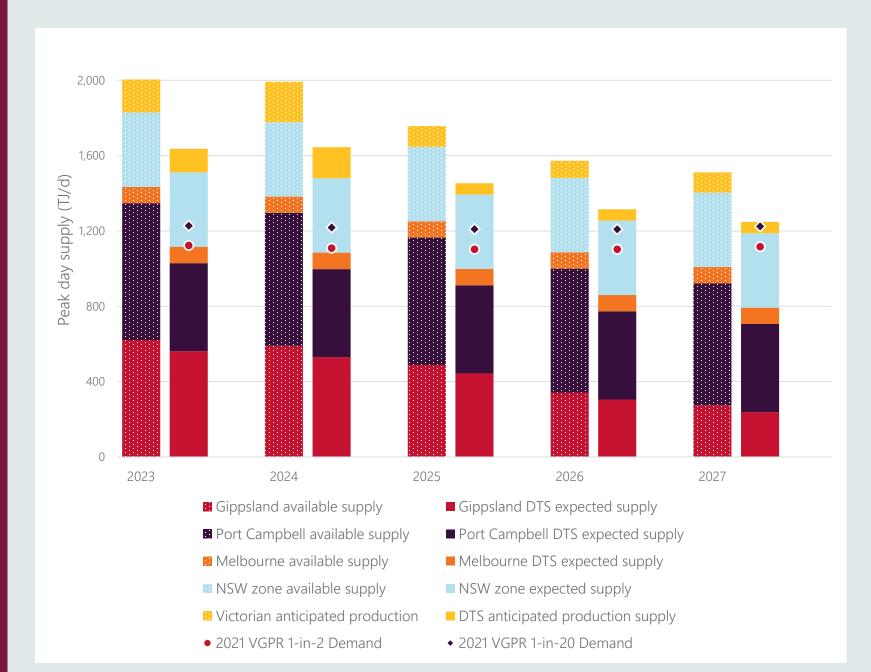




### 2023-27 Peak day outlook

- Port Campbell expected supply assumes WORM is constructed by winter 2023
- DTS supply capacity declining by 30% from 1,116 TJ/d in 2023 to 778 TJ/d in 2027
- NSW supply of 395 TJ/d





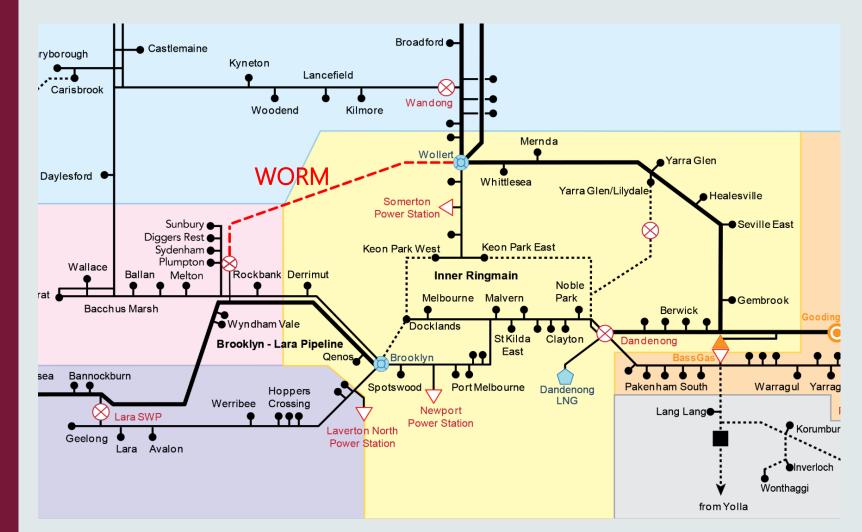
### Anticipated production supply

- Port Campbell region
  - Beach Energy Enterprise/Artisan/La Bella
  - Cooper Energy -Annie
- Gippsland region
  - Golden Beach gas project Production then Storage
  - Kipper unit joint venture
  - SGH Energy Longtom



### Western Outer Ring Main (WORM)

Allows gas flow around Melbourne at high pressure





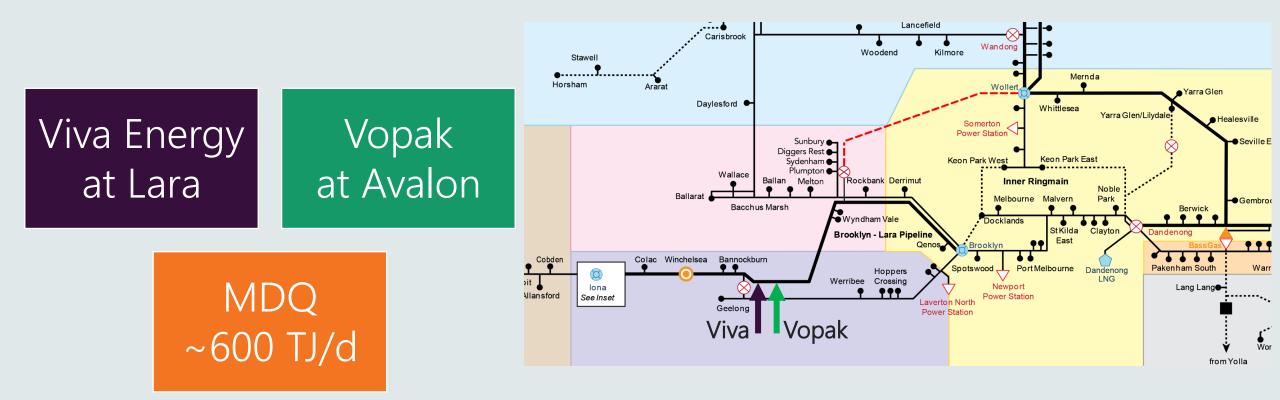
## Western Outer Ring Main

### **WORM SWP Injections**

### 500 400 Iona CPP withdrawal capacity (TJ/d) lona CPP injection capacity (TJ/d) 400 300 300 200 200 100 100 200 400 600 800 1,000 1.200 1,400 200 400 600 800 1,000 1,200 1,400 System demand (TJ/d) System demand (TJ/d) System with WORM, with Winchelsea CS System without WORM, with Winchelsea CS ------ System without WORM, without Winchelsea CS

WORM SWP Withdrawals

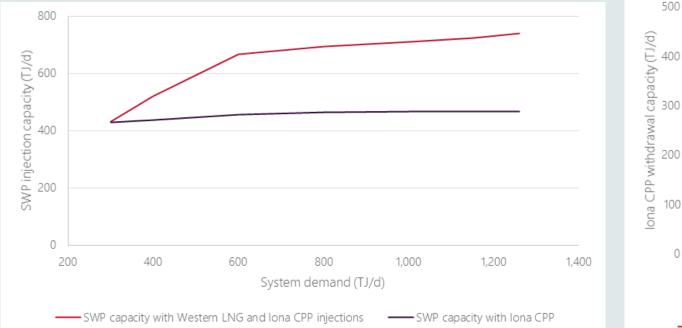
# LNG import terminals



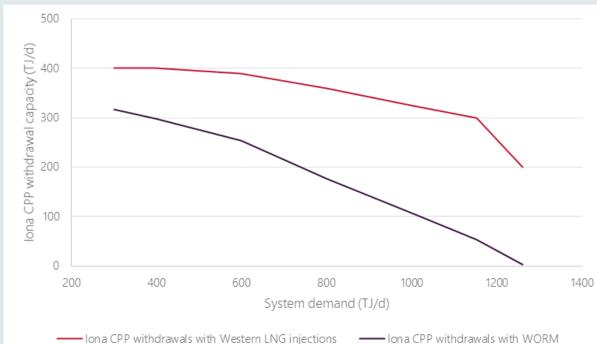


## Western LNG import terminals

### Western LNG – SWP Injections



### Western LNG – SWP Withdrawals





# South West Pipeline capacity

### With LNG terminal

- LNG injections will back-off Iona CPP injections
- Investigate and quantify back-off effect between LNG and Iona CPP injections
- Investigate augmentation options to minimise the impact

### Capacity certificates

• Final documents and tracked Procedures have been published

https://aemo.com.au/consultations/current-and-closedconsultations/implementation-of-2020-dwgm-enhancementrule-changes

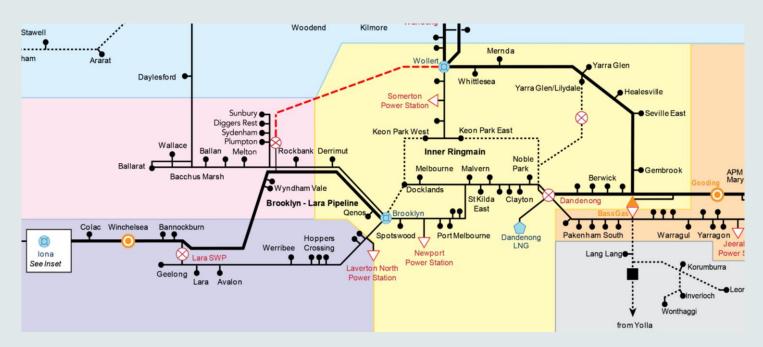
• AEMO will consult as per Procedures on how the LNG injections will be considered for SWP capacity certificates



## Possible SWP augmentations

### 1. Iona expansion

- Additional compression at Winchelsea or downstream closer to Melbourne
- Looping between Iona and Lara
- 2. With LNG terminal
  - Additional compressor between Lara and Plumpton/Wollert
  - Looping Lara to Brooklyn / Lara to Wollert



# Questions?

