

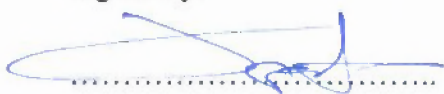
Statement of Compliance for the 2008/09 financial year

Anglo Coal (Dawson Management) Pty Ltd ('Dawson Management')

Dawson Valley Pipeline

1. **Attached** is the Annual Compliance Report for the Dawson Valley Pipeline for the financial year ending 30 June 2009.
2. I verify that:
 - (a) the information and documentation provided in compliance with the Annual Compliance Order (**Order**) is accurate and can be relied on to provide a true and fair representation of Dawson Management's operation of the Dawson Valley Pipeline and can be relied on by the Australian Energy Regulator in the performance or exercise of its functions or powers under the National Gas Law or the National Gas Rules;
 - (b) the information and documentation provided in compliance with the Order in reliance on information and documentation that is prepared, kept or maintained is accurately represented;
 - (c) the information and documentation provided is not false or misleading; and
 - (d) the information and documentation provided is in accordance with the Order and is complete.
3. Dawson Management has complied with the Order except in the requirement to provide copies of audited financial reports in section 2.3(e). Dawson Management does not lodge annual financial reports with the Australian Securities Investments Commission nor does it prepare or provide similar audited financial reports to any state or territory department, agency or body under relevant state or territory legislation.

Signed by:



Name: TIMOTHY JOHN APOSTOLIDES

Director

Anglo Coal (Dawson Management) Pty Ltd

30 October 2009