

# Workbook 5 – Efficiency Benefit Sharing Scheme Basis of Preparation 2020-25

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# 1 OVERVIEW

## 1.1 Introduction

On 31 October 2018, the Australian Energy Regulator (AER) issued Energex Limited (Energex) with a Regulatory Information Notice (RIN) under Division 4 of Part 3 of the National Electricity (Queensland) Law.

Clause 1.3 of the RIN requires Energex, for all information, other than forecast information, to provide in accordance with the RIN and the instructions in Appendix E, a basis of preparation demonstrating how Energex has complied with this notice in respect of the information in each regulatory template in the Microsoft Excel Workbooks attached at Appendix A.

This Basis of Preparation relates to the information provided in the regulatory template “Workbook 5 – EBSS”.

## 2 Template 7.5 – Efficiency Benefit Sharing Scheme (EBSS)

### 2.1 Tables 7.5.1 and 7.5.2

Workbook 2 of the AER RIN requires Energex to provide information provided in the regulatory template. The entries in table:

- 7.5.1 capture the carryover amounts that arise from applying the EBSS during the current regulatory control period.
- 7.5.2 capture the proposed forecast opex for the EBSS for the forthcoming regulatory control period.

#### 2.1.1 Consistency with RIN Requirements

Requirements	Consistency with the RIN requirements
Energex must provide the source of the information used to populate workbook 5 – EBSS, tables 7.5.1.1 and 7.5.1.2 and identify how the information reconciles with information previously reported in the Annual Reporting RIN and Economic Benchmarking RIN.	See source of information table in following section. Data sourced reconciled to previously reported data.

The information provided is actual figures .

## 2.1.2 Source of information

Variable	Source
Opex allowance applicable to EBSS (EBSS target)	2015-20 Regulatory Determination
Actual and estimated opex applicable to EBSS	Energex AR RINs

## 2.1.3 Methodology

### Assumptions

No assumptions were applied in completing Workbook 5.

### Approach

Input values were entered into Workbook 5 in accordance with AER directions using information from the 2015-20 Regulatory Determination and Energex AR RINs.