

30 August 2018

Warwick Anderson
General Manager
Network Finance and Reporting
Australian Energy Market Operator
GPO Box 520
Melbourne VIC 3001

Dear Warwick

Re: Voluntary provision of tax information to the AER tax review.

I refer to the AER's Voluntary tax information request dated 17 August 2018.

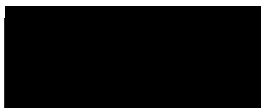
As indicated in our telephone conference call on Friday 17 August 2018, we are keen to work with the AER in a collaborative manner and assist wherever possible in supporting the AER in meeting its deadlines.

For the purposes of our response, please find attached:

- Entity ownership diagram holding structure as at 30 June 2017 (latest lodged income tax return year).
- Regulated Tax Fixed Asset Register as at 30 June 2017. The Tax Depreciation amount in the register is only for the Regulated Assets, therefore will not match the lodged tax return, as we report on a consolidated basis (regulated and unregulated depreciation).

Please note that we consider our tax returns requested are commercial in confidence and therefore do not intend to provide them at this time. We trust that the information provided satisfies the AER's information request.

Yours sincerely



Simon Appleby
Senior Manager Regulation and Land Management