



ATTACHMENT 1



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Stock of the Week

Leighton Holdings Limited(LEI)

DUE \$2.140 \$0.000 (0.00%)

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DUET GROUP FORUS

Thu 10 Oct 2013 7:04 PM (Sydney time)

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Value

	Company	Market	Sector
Aspect Earnings Model	1.38	1.08	0.93
P/E Ratio	37.61	15.59	16.78
P/B Ratio	1.88	1.28	1.17
P/E Growth Ratio	9.44	1.81	9.44
P/S Ratio	4.07	1.69	2.31

52 Week

Previous Close	2.14
52 Week High	2.53
52 Week Low	1.96
P/E Ratio	37.61
Sector	Utilities
Market Capital (\$)	2,648 (million)

Income

	Company (%)	Market (%)	Sector (%)
Dividend Yield	7.8	4.6	5.8
Franking	0.0		
Tax Adj Dividend Yield	4.3	3.2	3.5
Dividend Stability	95.6	91.2	96.2

Total Shareholder Return (avg annual rate)

	1yr	3yr	5yr	10yr
	10.8%	18.1%	9.7%	--

Earnings and Dividends Forecast (cents per share)

	2013	2014	2015	2016
EPS	6.0	4.8	6.5	9.8
DPS	16.5	17.0	17.5	18.0

Source: Thomson Consensus Estimates

Risk

	Company	Market	Sector
Beta	1.15	1.09	0.76
Current Ratio	1.08	1.67	1.12
Quick Ratio	0.85	1.06	0.81
Earnings Stability	57.3%	52.4%	53.4%
Income Coverage	1.24	6.13	2.26
Debt/Equity Ratio	425.6%	27.1%	108.0%

Index Participation

Index Name	Weight (%)
S&P/ASX 100	0.21
All Ordinaries	0.19
S&P/ASX MIDCAP 50	2.03
S&P/ASX MIDCAP 50 INDUSTRIALS	2.40
S&P/ASX 100 INDUSTRIALS	0.26
S&P/ASX 200 INDUSTRIAL	0.25
S&P/ASX 300 INDUSTRIALS	0.24
S&P/ASX 200	0.20
S&P/ASX 300	0.19
S&P/ASX 200 Utilities (Industry Group)	11.59
S&P/ASX 300 Utilities (Industry Group)	11.39

Growth Rates

	10yr	5yr	1yr	2yr Forecast
Sales	-15.1%	-1.9%	-53.2%	
Cash Flow	-3.4%	-8.2%	-14.6%	
Earnings	-11.1%	-6.0%	11.0%	4.0%
Dividends	4.7%	-8.6%	3.1%	3.0%
Book Value	-5.8%	-10.7%	-8.1%	



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Stock of the Week

Leighton Holdings Limited(LEI)

SPN \$1.210 \$0.000 (0.00%)

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Value

	Company	Market	Sector
Aspect Earnings Model	0.95	1.08	0.93
P/E Ratio	14.19	15.59	16.78
P/B Ratio	1.19	1.28	1.17
P/E Growth Ratio	10.00	1.81	9.44
P/S Ratio	2.41	1.69	2.31

52 Week

Previous Close	1.21
52 Week High	1.32
52 Week Low	1.00
P/E Ratio	14.19
Sector	Utilities
Market Capital (\$)	4,085 (million)

Income

	Company (%)	Market (%)	Sector (%)
Dividend Yield	6.8	4.6	5.8
Franking	33.0		
Tax Adj Dividend Yield	4.3	3.2	3.5
Dividend Stability	96.2	91.2	96.2

Total Shareholder Return (avg annual rate)

	1yr	3yr	5yr	10yr
	22.6%	18.7%	12.6%	--

Risk

	Company	Market	Sector
Beta	0.87	1.09	0.76
Current Ratio	0.66	1.67	1.12
Quick Ratio	0.60	1.06	0.81
Earnings Stability	65.3%	52.4%	53.4%
Income Coverage	1.89	6.13	2.26
Debt/Equity Ratio	153.8%	27.1%	108.0%

Earnings and Dividends Forecast (cents per share)

	2013	2014	2015	2016
EPS	8.5	8.5	8.3	8.7
DPS	8.2	8.4	8.6	9.2

Source: Thomson Consensus Estimates

Growth Rates

	10yr	5yr	1yr	2yr Forecast
Sales	--	0.8%	-5.4%	
Cash Flow	--	0.3%	16.8%	
Earnings	--	2.0%	-3.3%	-1.5%
Dividends	--	-5.9%	3.9%	2.1%
Book Value	--	-3.2%	2.2%	

Index Participation

Index Name	Weight (%)
S&P/ASX 100	0.16
All Ordinaries	0.28
S&P/ASX MIDCAP 50	1.59
S&P/ASX MIDCAP 50 INDUSTRIALS	1.88
S&P/ASX 100 INDUSTRIALS	0.20
S&P/ASX 200 INDUSTRIAL	0.19
S&P/ASX 300 INDUSTRIALS	0.19
S&P/ASX 200	0.15
S&P/ASX 300	0.15
S&P/ASX 200 Utilities (Industry Group)	9.08
S&P/ASX 300 Utilities (Industry Group)	8.93



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Stock of the Week

Leighton Holdings Limited(LEI)

ENV \$1.095 \$0.000 (0.00%)

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Value

	Company	Market	Sector
Aspect Earnings Model	0.84	1.08	0.93
P/E Ratio	15.71	15.59	16.78
P/B Ratio	2.34	1.28	1.17
P/E Growth Ratio	1.23	1.81	9.44
P/S Ratio	3.52	1.69	2.31

52 Week

Previous Close	1.10
52 Week High	1.16
52 Week Low	0.84
P/E Ratio	15.71
Sector	Utilities
Market Capital (\$)	1,968 (million)

Income

	Company (%)	Market (%)	Sector (%)
Dividend Yield	5.8	4.6	5.8
Franking	0.0		
Tax Adj Dividend Yield	3.2	3.2	3.5
Dividend Stability	93.8	91.2	96.2

Total Shareholder Return (avg annual rate)

	1yr	3yr	5yr	10yr
	28.1%	37.6%	23.4%	11.0%

Risk

	Company	Market	Sector
Beta	0.78	1.09	0.76
Current Ratio	0.68	1.67	1.12
Quick Ratio	0.66	1.06	0.81
Earnings Stability	64.6%	52.4%	53.4%
Income Coverage	2.03	6.13	2.26
Debt/Equity Ratio	240.3%	27.1%	108.0%

Earnings and Dividends Forecast (cents per share)

	2013	2014	2015	2016
EPS	6.6	7.9	8.4	8.3
DPS	6.2	6.4	6.6	7.1

Source: Thomson Consensus Estimates

Growth Rates

	10yr	5yr	1yr	2yr Forecast
Sales	-2.9%	-4.0%	1.2%	
Cash Flow	-4.1%	5.6%	27.3%	
Earnings	15.0%	13.7%	36.5%	12.8%
Dividends	-4.6%	-8.1%	6.9%	2.9%
Book Value	6.6%	-1.5%	25.6%	

Index Participation

Index Name	Weight (%)
All Ordinaries	0.14
S&P/ASX SMALL ORDINARIES	1.02
S&P/ASX SMALL INDUSTRIALS	1.27
S&P/ASX 200 INDUSTRIAL	0.10
S&P/ASX 300 INDUSTRIALS	0.10
S&P/ASX 200	0.08
S&P/ASX 300	0.08
S&P/ASX 200 Utilities (Industry Group)	4.70
S&P/ASX 300 Utilities (Industry Group)	4.62



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Stock of the Week

Leighton Holdings Limited(LEI)

SKI \$1.670 \$0.005 (0.30%)

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SPARK INFRASTRUCTURE STAPLED

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Value

	Company	Market	Sector
Aspect Earnings Model	--	1.08	0.93
P/E Ratio	12.71	15.59	16.78
P/B Ratio	1.50	1.28	1.17
P/E Growth Ratio	--	1.81	9.44
P/S Ratio		1.69	

52 Week

Previous Close	1.66
52 Week High	1.87
52 Week Low	1.58
P/E Ratio	12.71
Sector	Utilities
Market Capital (\$)	2,209 (million)

Income

	Company (%)	Market (%)	Sector (%)
Dividend Yield	6.3	4.6	5.8
Franking	0.0		
Tax Adj Dividend Yield	3.5	3.2	3.5
Dividend Stability	96.3	91.2	96.2

Total Shareholder Return (avg annual rate)

	1yr	3yr	5yr	10yr
	5.1%	23.2%	13.7%	--

Earnings and Dividends Forecast (cents per share)

	2012	--	--	--
EPS	13.1	--	--	--
DPS	10.5	--	--	--

Source: Thomson Consensus Estimates

Risk

	Company	Market	Sector
Beta	0.66	1.09	0.76

Growth Rates

	10yr	5yr	1yr	2yr Forecast
Sales	--	--	--	
Cash Flow	--	2.5%	-5.6%	
Earnings	--	29.8%	29.6%	--
Dividends	--	19.3%	5.0%	--
Book Value	--	11.7%	10.5%	

Index Participation

Index Name	Weight (%)
S&P/ASX 100	0.17
All Ordinaries	0.15
S&P/ASX MIDCAP 50	1.63
S&P/ASX MIDCAP 50 INDUSTRIALS	1.93
S&P/ASX 100 INDUSTRIALS	0.21
S&P/ASX 200 INDUSTRIAL	0.20
S&P/ASX 300 INDUSTRIALS	0.19
S&P/ASX 200	0.16
S&P/ASX 300	0.15
S&P/ASX 200 Utilities (Industry Group)	9.30
S&P/ASX 300 Utilities (Industry Group)	9.14



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Stock of the Week

Leighton Holdings Limited(LEI)

APA \$5.900 \$0.000 (0.00%)

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APA GROUP STAPLED

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Value

	Company	Market	Sector
Aspect Earnings Model	1.17	1.08	0.93
P/E Ratio	25.70	15.59	16.78
P/B Ratio	2.58	1.28	1.17
P/E Growth Ratio	2.17	1.81	9.44
P/S Ratio	3.78	1.69	2.31

52 Week

Previous Close	5.90
52 Week High	6.97
52 Week Low	4.81
P/E Ratio	25.70
Sector	Utilities
Market Capital (\$)	4,931 (million)

Income

	Company (%)	Market (%)	Sector (%)
Dividend Yield	6.1	4.6	5.8
Franking	0.0		
Tax Adj Dividend Yield	3.3	3.2	3.5
Dividend Stability	99.8	91.2	96.2

Total Shareholder Return (avg annual rate)

	1yr	3yr	5yr	10yr
	21.5%	23.4%	24.9%	17.8%

Earnings and Dividends Forecast (cents per share)

	2013	2014	2015	2016
EPS	23.1	22.5	28.9	30.4
DPS	35.5	36.0	36.7	38.5

Source: Thomson Consensus Estimates

Risk

	Company	Market	Sector
Beta	0.59	1.09	0.76
Current Ratio	0.57	1.67	1.12
Quick Ratio	0.50	1.06	0.81
Earnings Stability	53.4%	52.4%	53.4%
Income Coverage	1.72	6.13	2.26
Debt/Equity Ratio	225.5%	27.1%	108.0%

Index Participation

Index Name	Weight (%)
S&P/ASX 100	0.42
All Ordinaries	0.35
S&P/ASX 50	0.46
S&P/ASX 100 INDUSTRIALS	0.52
S&P/ASX 200 INDUSTRIAL	0.49
S&P/ASX 300 INDUSTRIALS	0.48
S&P/ASX 200	0.39
S&P/ASX 300	0.38
S&P/ASX 200 Utilities (Industry Group)	23.21
S&P/ASX 300 Utilities (Industry Group)	22.80

Growth Rates

	10yr	5yr	1yr	2yr Forecast
Sales	5.6%	-3.8%	-1.1%	
Cash Flow	4.7%	3.2%	-7.6%	
Earnings	3.1%	4.9%	5.5%	11.8%
Dividends	6.2%	3.8%	1.4%	1.7%
Book Value	1.4%	3.9%	20.2%	