

5 September 2018



Mr Warwick Anderson  
General Manager, Network Finance and Reporting  
Australian Energy Regulator  
GPO Box 520  
Melbourne VIC 3001

Dear Mr Anderson

**Response to the voluntary provision of tax information to the AER Tax Review**

I refer to your letter dated 17 August 2018, requesting Ergon Energy Corporation Limited and Energex Limited provide certain relevant tax information for the AER tax review.

In response to the AER's request we are pleased to advise this information has been uploaded to the requested secure portal and has been provided on a voluntary basis. For completeness, our response addresses all three areas of the request through the provision of an Equity Ownership diagram, Income Tax Returns from the last five years, and tax fixed asset registers including capitalisation policies. As the information provided is confidential in nature, we claim confidentiality over those documents where file names are clearly marked as "confidential".

Please note as the timeframe allowed for the provision of information was short and the AER served a Draft Tax RIN on the 31 August, we may revise information in our submission to the Tax RIN later in the year.

Should you require additional information or wish to discuss any aspect of this response, please do not hesitate to contact either myself on [REDACTED] or Kim Casey on [REDACTED].

Yours Sincerely

Jenny Doyle  
**General Manager Regulation and Pricing**

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