

30 October 2009

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BY EMAIL: annualcompliance@aer.gov.au

Mr Trevor Johnston
Australian Energy Regulator
Level 7, Angel Place
123 Pitt Street
SYDNEY NSW 2001

Dear Mr Johnston

Statement of Compliance for the Dawson Valley Pipeline

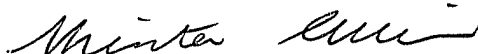
We confirm that we act for Mitsui Moura Investment Pty Ltd, a participant in the Dawson Joint Venture which owns the Dawson Valley Pipeline.

Attached is the Annual Compliance Report for Mitsui Moura Investment Pty Ltd for the financial year 2008/09.

If you have any questions or require any further information, please contact Kathryn Finlayson on (07) 3119 6380.

Yours faithfully

MINTER ELLISON



Contact: Kathryn Finlayson Direct phone: +61 7 3119 6380 Direct fax: +61 7 3119 1380
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Our reference: KEXF MAB 40-5220504