

COVID-19 RETAIL MARKET DATA DASHBOARD

Disconnections for non-payment - Weekly summary (submitted daily on exception basis)

As at 07/6/2021

Disconnections (40 retailers reported)

Total number of disconnections

681

Net disconnections*

306

Total number of retailers disconnecting customers

9

31/05/2021



*total disconnections minus customers reconnected by the same retailer within a week

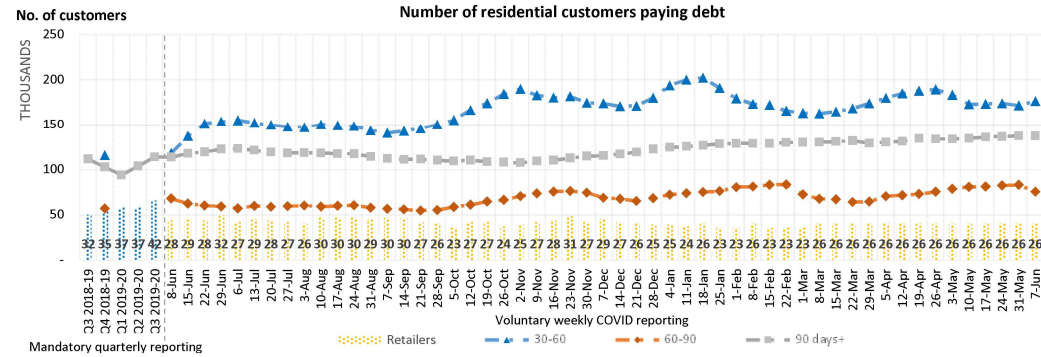
Disconnections

More retailers including a Tier 1 have recommenced disconnecting customers in the last few months

Debt weekly & quarterly trends - residential & small business customers

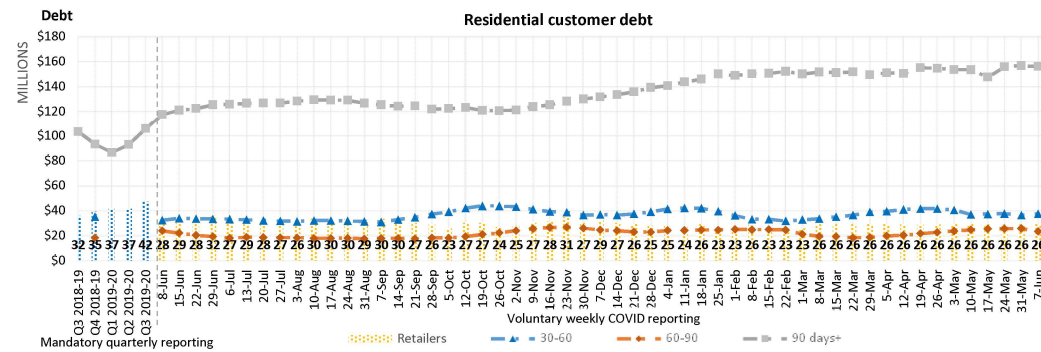
As at 07/6/2021

Residential electricity (26 included submissions)

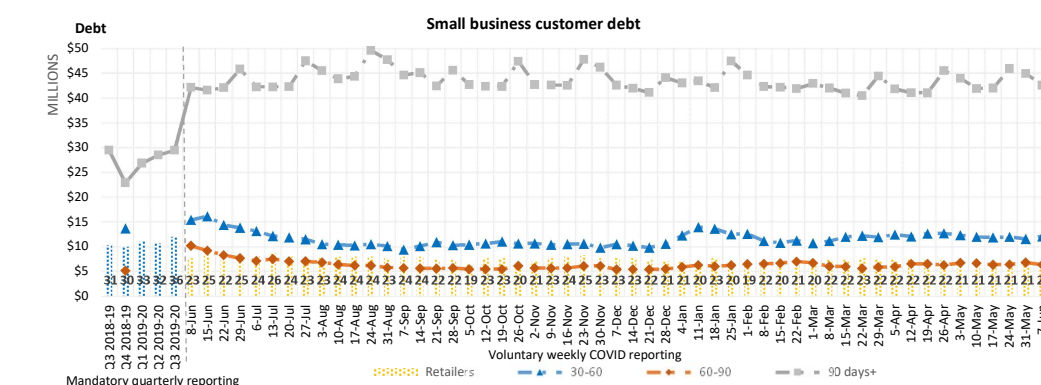
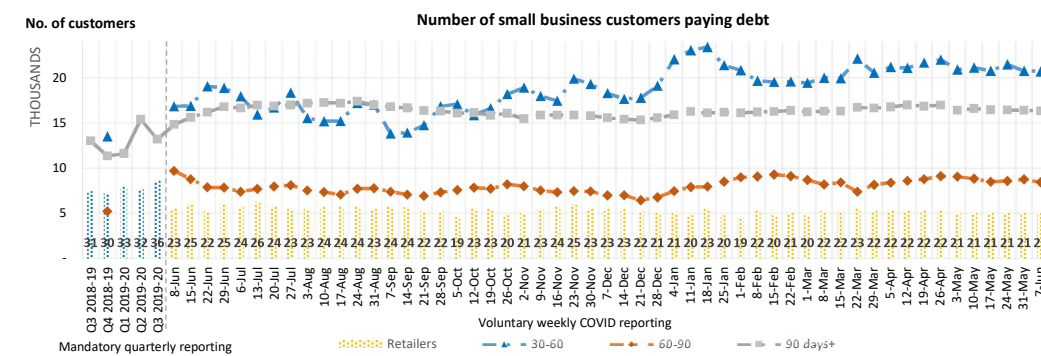


Debt

This data includes 30, 60 & 90+ day debt metrics. The bars show the number of retailers which submitted data on 90+ day debt.

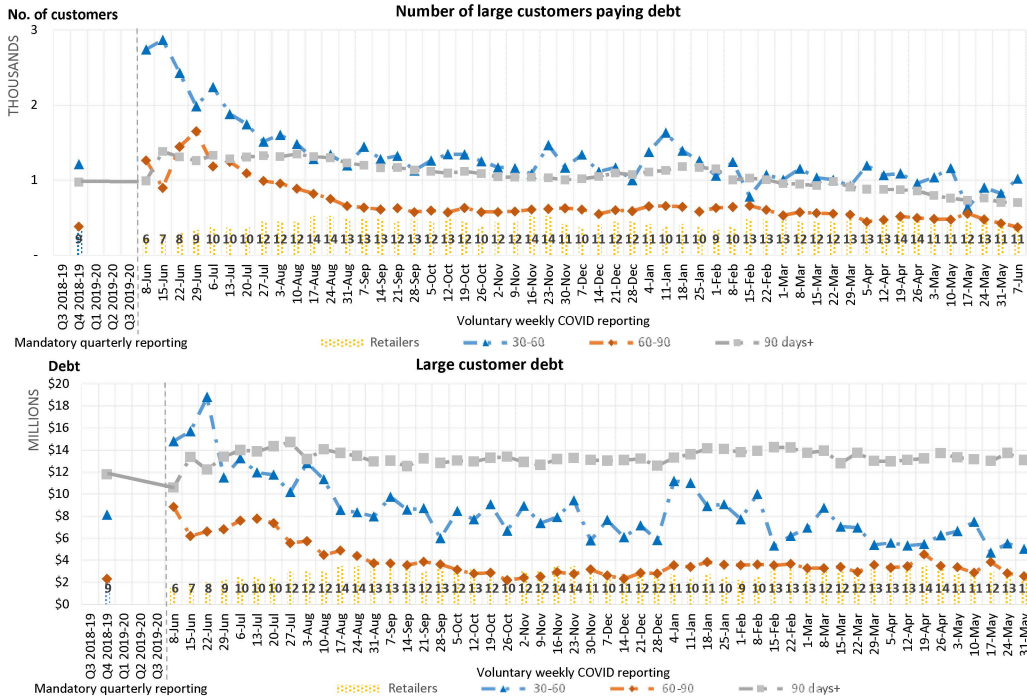


Small business electricity (21 included submissions)



COVID-19 RETAIL MARKET DATA DASHBOARD

Large electricity (11 included submissions)

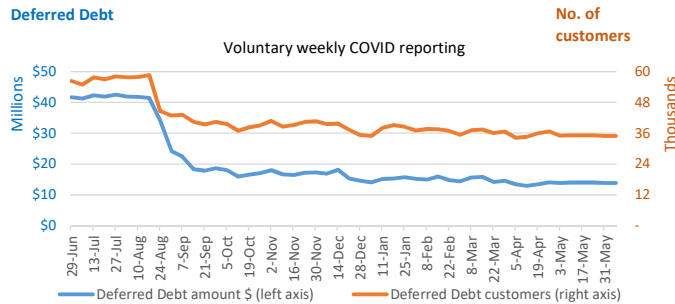


Deferred Debt - Electricity & Gas As at 07/6/2021

Deferred Debt (10 included submissions)

Amount of Debt \$	
Residential	11.5 million
Sml Bus.	2.4 million

Number of customers	
Residential	33365
Sml Bus.	1604



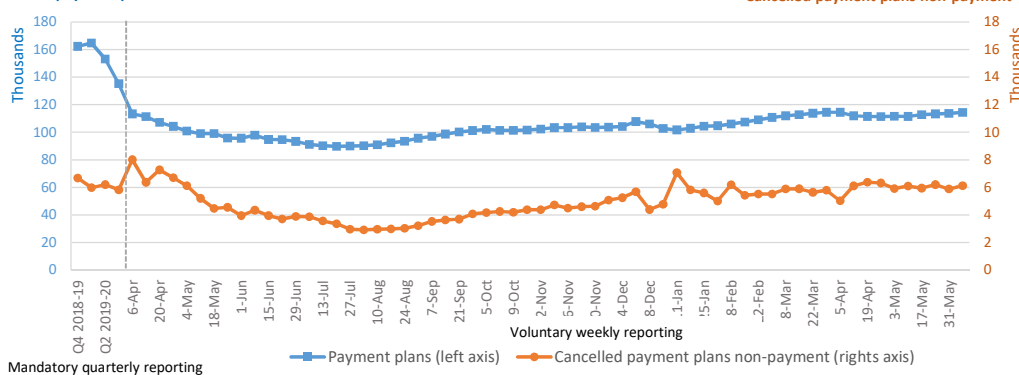
Deferred debt

At the start of the pandemic, many retailers allowed customers to defer payments rather than use payment plans or hardship programs. However, a number of retailers stopped offering such arrangements from 31 July. A significant drop occurred from 24 August, due to a Tier 1 retailer closing its deferred debt program. Since then deferred debt has remained relatively stable.

Payment plans - Electricity & Gas As at 07/6/2021

Payment plans (20 included submissions)

No. of payment plans



Payment plans

Contrary to expectations, the number of customers on payment plans decreased at the start of the pandemic. However, from end of July 2020, payment plans increased slightly, driven by a Tier 1 retailer closing its deferred debt program. Payment plans have now returned to the same level as at the start of the pandemic.

COVID-19 RETAIL MARKET DATA DASHBOARD

Call centre metrics - Weekly collection As at 07/6/2021

Call centre	Annual 2018-19	30/03/2020	31/05/2021
Average proportion of customer base calling an operator (13 included submissions)		% point change since	
3.7%	↑ 0.29	↑ 0.67	↑ 0.07
Average percentage of calls answered within 30 seconds (13 included submissions)		% point change since	
60%	↓ 10.54	↑ 1.09	↓ 3.03
Average time before an operator answers a call (12 included submissions)		% change since	
103 Seconds	↑ 107.11	↑ 0.25	↑ 14.77
Average percentage of calls abandoned before being answered (12 included submissions)		% point change since	
6.80%	↑ 3.02	↓ 0.24	↓ 0.12

Call centre metrics

Average call wait times have increased since last week, driven by a large Tier 2 retailer.

Hardship programs - Monthly collection April 2021

Electricity hardship programs (22 included submissions)	Q2 2019-20	30/03/2020
Average proportion of electricity customers on hardship programs		% point change since
1.09%	↑ 0.09	↓ 0.03
Average debt of electricity customers on hardship programs		% change since
\$1,655.78	↑ 41.16	↑ 33.74
Electricity hardship programs - on entry (21 included submissions)	Q2 2019-20	30/03/2020
Average proportion of electricity customers entering hardship programs		% point change since
0.17%	↑ 0.03	↑ 0.01
Average debt on entry to hardship for electricity customers		% change since
\$1,525.99	↑ 36.05	↑ 22.96
Gas hardship programs (8 included submissions)	Q2 2019-20	30/03/2020
Average proportion of gas customers on hardship programs		% point change since
0.82%	0.00	↑ 0.06
Average debt of gas customers on hardship programs		% change since
\$921.66	↑ 32.52	↑ 31.31
Gas hardship programs - on entry (7 included submissions)	Q2 2019-20	30/03/2020
Average proportion of gas customers entering hardship programs		% point change since
0.09%	↓ 0.07	0.00
Average debt on entry to hardship for gas customers		% change since
\$917.89	↑ 40.93	↑ 30.53

Hardship programs

The number of customers on hardship programs for both electricity and gas is similar to the number at the end of March 2020. Average hardship debt for electricity and gas has increased since end of March 2020.

Credit collection - Monthly collection April 2021

Credit collections (10 included submissions)	Q2 2019-20	30/03/2020
Average proportion of customers referred to credit collection		% point change since
0.54%	↓ 0.04	↓ 0.03
Average proportion of customers credit defaulted		% point change since
0.14%	↑ 0.01	↑ 0.04

Credit collections

Retailers reporting credit collections inform us that they have paused credit defaults and have repurposed their credit collection agencies to recover debt through the offering of payment plans and other forms of payment assistance.