

STATUTORY DECLARATION

I, Hayley Underwood, of Level 10, 530 Collins Street, Melbourne in the State of Victoria, being a partner of ShineWing Australia, the external auditor of WINenergy Pty Ltd (Applicant), do solemnly and sincerely DECLARE that

- (a) no insolvency official has been appointed in respect of the Applicant or any property of the Applicant;
- (b) no application or order has been made, resolution passed or steps taken to pass a resolution for the winding up or dissolution of the Applicant; and
- (c) I am unaware of any other factor that would impede the Applicant's ability to finance its gas retail activities under a retailer authorisation.

I acknowledge that this declaration is true and correct, and I make it with the understanding and belief that a person who makes a false declaration is liable to the penalties of perjury.

Declared at Melbourne in the State of Victoria

ShineWing Australia

SHINEWING AUSTRALIA
Chartered Accountants

Hayley Underwood

Hayley Underwood
Partner

Melbourne, 10 December 2015